

Investment Program

The Community Foundation's investments are overseen by an investment committee consisting of members of the Board of Directors with expertise in the field. The committee has adopted an investment policy which serves as a guideline to investment managers with regard to asset allocation and performance measures.

Managers

AG Edwards
American Funds
American National Bank & Trust Co.
Bank of America
Edward Jones
First Citizens Bank
Scott & Stringfellow

Complete information on investment performance and fees charged is available by contacting The Community Foundation office at 434-793-0884.