

Estate Planning Teleconference August 28, 2018
12:30 – 2 p.m.
Institute for Advanced Learning

Continuing education credits offered:

- Attorneys – 1.5
- Certified Public Accountant (CPA) – 1.5
- Certified Trust Financial Advisor (CTFA) – 2.0
- CWS (Certified Wealth Strategist) – 2.0
- Certified Financial Planner (CFP) – 1.5
- AFIM (Accredited Fiduciary Investment Manager) – 1.5
- CIMA (Certified Investment Management Analyst) – 1.5
- Chartered Life Underwriter & Chartered Financial Consultant – 1.5
- FIRMA (Fiduciary Investment Risk Management Association) – 2.0
- Enrolled Agent (IRS) – 2.0
- Certified IRA Services Professional (CISP) – 2.0 – Note that this designation does change some months whether it is eligible for CE, but it is eligible for August
- Certified Retirement Services Professional (CRSP) – 2.0 – Note that this designation does change some months whether it is eligible for CE, but it is eligible for August
- Certified Securities Operations Professional (CSOP) – 2.0 – Note that this designation does change some months whether it is eligible for CE, but it is eligible for August